



**Southern
Connector**

Connector 2000 Association, Inc.

Connector 2000 Association, Inc. ("Debtor") filed for protection under Chapter 9 of the Bankruptcy Code in the United States Bankruptcy Court for the District of South Carolina (the "Bankruptcy Court") on June 24, 2010. On November 23, 2010, the Debtor filed its First Amended Disclosure Statement and the First Amended Plan for Adjustment of Debts, which were thereafter supplemented, modified and/or amended from time to time. On January 19, 2011, the Bankruptcy Court entered the accompanying order (the "Disclosure Statement Order") approving the First Amended Disclosure Statement (including all exhibits thereto and as amended, modified or supplemented from time to time, the "First Amended Disclosure Statement") with respect to the First Amended Plan For Adjustment of Debts (including all exhibits thereto and as amended, modified or supplemented from time to time, the "First Amended Plan"). **You are being sent this letter and the enclosed materials because you are entitled to vote on the First Amended Plan. For your vote to be counted, you must meet the applicable deadline set forth in these materials. The enclosed materials constitute the Debtor's "Solicitation Package"** and consist of:

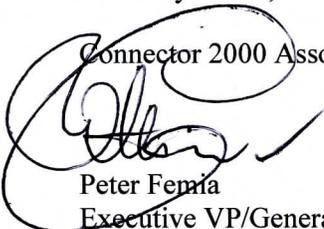
1. The First Amended Disclosure Statement and all attachments (on CD-ROM);
2. The Order Approving Disclosure Statement;
3. The First Amended Plan and all attachments (on CD-ROM);
4. The appropriate Ballot and voting instructions;
5. The Confirmation Hearing Notice;
6. The Solicitation Procedures Order;
7. A brief letter summarizing the treatment of claims of bondholders in Class 1 and Class 2 and recommending a vote in favor of the Plan; and
8. Pre-addressed return envelope.

The First Amended Disclosure Statement and all attachments and the First Amended Plan and all attachments are enclosed in electronic format on a CD-ROM. A paper version of such documents will be provided upon request to the Debtor's Solicitation Agent, Epiq Bankruptcy Solutions, LLC at (646) 282-2400.

The materials are intended to be self-explanatory. However, **if you have any questions, please feel free to contact the Debtor's Solicitation Agent**, Epiq Bankruptcy Solutions, LLC at (646) 282-2400.

Sincerely Yours,

Connector 2000 Association, Inc.



Peter Femia
Executive VP/General Manager

PO Box 408, Piedmont, SC 29673