

CONNECTOR 2000 ASSOCIATION, INC.

EVENT NOTICE NO. 2009-3

April 28, 2009

CUSIP Prefix 20786L

*Submitted in compliance with the provisions of the Continuing Disclosure Agreement dated February 11, 1998 (the “**Disclosure Agreement**”) between Connector 2000 Association, Inc., a South Carolina non-profit public benefit corporation (the “**Association**”) and U.S. Bank, National Association, as successor in trust to First Union National Bank, in its capacity as dissemination agent (the “**Trustee**”) relating to the Connector 2000 Association, Inc. Toll Road Revenue Bonds (Southern Connector Project, Greenville, South Carolina), Series 1998A, Series 1998B and Series 1998C (the “**Bonds**”).*

INTRODUCTION

This is an “Event Notice” filed pursuant to that certain Continuing Disclosure Agreement dated February 11, 1998 (the “**Disclosure Agreement**”) between the Association and the Trustee relating to the Bonds. Capitalized terms not otherwise defined herein have the meaning set forth in the Disclosure Agreement, if defined therein.

The Bonds were sold by the Association on January 27, 1998 to Lehman Brothers, Inc. and Mesirow Financial, Inc., as managing underwriters (the “**Underwriters**”) pursuant to a Bond Purchase Agreement executed on that date between the Association and the Underwriters. A final Official Statement dated February 3, 1998 (the “**Official Statement**”) was prepared in connection with the sale of the Bonds. The closing of the sale of the Bonds took place February 11, 1998 (the “**Closing Date**”).

OTHER INFORMATION

On April 24, 2009, the Association filed Event Notice 2009-2 containing, among other things, the final Traffic and Revenue Study (the “**Study**”) prepared by Stantec Engineering (“**Stantec**”). The copy of the Study filed under Event Notice 2009-2 did not contain the Real Estate Study prepared for Stantec by The Furman Company. This Event Notice supplements and amends Event Notice 2009-2. A complete copy of the Study, including the Real Estate Study, is attached hereto as **Exhibit “A”**.

PLEASE REFER TO
EVENT NOTICE 2009-4