

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

Connector 2000 Association, Inc.,

Debtor.

Case No. 10-04467-dd
Chapter 9

**NOTICE OF (A) HEARING TO CONFIRM DEBTOR'S FIRST AMENDED PLAN FOR
ADJUSTMENT OF DEBTS; (B) OBJECTION AND VOTING DEADLINES; AND (C)
SOLICITATION AND VOTING PROCEDURES**

PLEASE TAKE NOTICE THAT in the above-captioned case on January 21, 2011, the United States Bankruptcy Court for the District of South Carolina (the "Court") entered an Order: (I) Scheduling Hearing on Confirmation of the First Amended Plan for Adjustment of Debts; (II) Approving Solicitation Procedures; (III) Establishing Deadlines; and (IV) Approving Form and Manner of Notice of the Confirmation Hearing (the "Solicitation Procedures Order"). In the Solicitation Procedures Order, the Court scheduled certain hearings and objection deadlines and approved certain solicitation and voting procedures with respect to the Debtor's First Amended Plan for Adjustment of Debts (including all exhibits thereto and as amended, modified or supplemented from time to time, the "First Amended Plan"), all as set forth below.

PLEASE TAKE FURTHER NOTICE THAT on January 5, 2011, a hearing was held to approve the adequacy of Debtor's First Amended Disclosure Statement for the First Amended Plan (including all exhibits thereto and as amended, modified or supplemented from time to time, the "First Amended Disclosure Statement"). Following the hearing on the First Amended Disclosure Statement, the Court approved the First Amended Disclosure Statement.

PLEASE TAKE FURTHER NOTICE THAT on **March 25, 2011 at 10:00 a.m. prevailing Eastern Time**, a hearing to confirm the First Amended Plan (the "Confirmation Hearing") will be conducted by the Honorable David R. Duncan, United States Bankruptcy Court for the District of South Carolina, at the Donald Stuart Russell Federal Courthouse, 201 Magnolia Street, Spartanburg, South Carolina. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or otherwise. Prior to the Confirmation Hearing, the Court, in its discretion, may put in place additional procedures governing the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE THAT the Bankruptcy Court has established (i) **March 16, 2011, at 5:00 p.m. prevailing Eastern Time as the last date and time for filing and serving objections to the confirmation of the First Amended Plan** (the "Plan Objection Deadline"). Objections not filed and served by the Plan Objection Deadline in the manner set forth as follows may not be considered by the Court. All objections must state with particularity the grounds for such objection. In order to be considered by the Court, objections, if any, to the First Amended Plan must be in writing and must be: (a) filed via the Court's CM/ECF system on

or before the Objection Deadlines; and (b) served on the following parties (collectively, "Notice Parties"): (1) counsel for the Debtor; (2) counsel for the Senior Bonds Trustee; (3) counsel for the Subordinate Bonds Trustee; (4) counsel for the South Carolina Department of Transportation; (5) counsel for the State of South Carolina; and (6) any other parties who have filed a Notice of Appearance in this case.

Holders of claims in **Class 4, Class 5 and Class 6** must complete all required information on the Ballot, execute the Ballot, and **return the completed Ballot to the Solicitation Agent such that the Ballot is actually received by the Solicitation Agent by not later than 4:00 p.m., prevailing Eastern Time, March 4, 2011.** Any failure to follow the voting instructions included with the relevant Ballot may disqualify that Ballot and the corresponding vote.

Holders of claims in **Class 1 and Class 2** must complete all required information on the Ballot, execute the Ballot, and **return the completed Ballot to the Voting Nominee such that the Ballot is received in sufficient time to allow the Voting Nominee to receive the Ballot and summarize the results on a Master Ballot and return the Master Ballots such that they are actually received by the Solicitation Agent by the March 4, 2011 deadline as set forth below.** Any failure to follow the voting instructions included with the relevant Ballot may disqualify that Ballot and the corresponding vote.

The Voting Nominee for holders of claims in Class 1 and Class 2 must complete all required information on their Master Ballots, execute the Master Ballots, and **return the completed Master Ballots to the Solicitation Agent such that the Master Ballots are actually received by the Solicitation Agent by not later than 4:00 p.m., prevailing Eastern Time, on March 4, 2011.** Any failure to follow the voting instructions included with a relevant Master Ballot may disqualify that relevant Master Ballot and the corresponding vote.

PLEASE TAKE FURTHER NOTICE THAT the Solicitation Package (without ballots or master ballots) can be accessed over the internet at the website of the Debtor at <http://www.southernconnector.com>. **If you have any questions regarding materials relating to the First Amended Plan or the First Amended Disclosure Statement,** or if you require additional information concerning the procedures for voting to accept or reject the First Amended Plan, or if you believe you are entitled to receive a Solicitation Package and did not receive one, **please contact the Solicitation Agent,** Epiq Bankruptcy Solutions, LLC, via telephone at (646) 282-2400.